## LEXUS FINANCIAL SERVICES Business Finance Application



A. PERSONAL INFORMATION										
		Middle Name		Surname						
Date of Birth		Email								
Home Phone		Mobile Phone		Gender (ple	Sender (please tick): Male  Female					
Drivers Licence No.		Drivers Licence Expiry		Marital Statu	is:					
No. of dependents		Residency Status (please tick):	Australia Citizen 🔲	Permanent Re	sident 🗆 Temporary Visa 🗖					
B. CURRENT RESIDENTIAL ADDRES	SS DETAILS	,								
Street Address				Suburb						
State		Postcode		Time at Address						
Residency Type (please tick): Own $\Box$	Mortgaged	☐ Renting ☐ Living with Relatives ☐								
C. PREVIOUS ADDRESS DETAILS (if less than 3 years)										
Street Address				Suburb						
State		Postcode		Time at Address						
Residency Type (please tick): Own $\square$ Mortgaged $\square$ Renting $\square$ Living with Relatives $\square$										
D. COMPANY DETAILS										
Company Name				ABN						
Street Address				Suburb						
State		Postcode		Phone						
Business Setup: Sole Trader  Company  Partnership  Trust										
Employment Details										
Employment Status (please tick): Full-time Part-time Casual Probation										
Occupation		Time Employed		Annual Net	Income \$					
Company Directors  1. First Name		Middle Name		Surname						
		I*IIddle IName		Suburb						
Street Address										
		Postcode		Mobile Phone						
		Middle Name		Surname						
Street Address				Suburb						
State		Postcode		Mobile Phone						
E. ASSETS Company Assets		Value								
Residence / Current Home*		\$								
Investment Property*		\$								
· · ·		\$								
		\$								
_		\$								
		\$								
		\$								
		\$								
*Recent Council Rates notice to be supplied as proof of ownership. Rates Notice must be in applicants' name.  F. LIABILITIES & EXPENSES (please list full household balances / repayments / expenses)										
Residence/Current Home Mortgage Details										
Financier			Original Terms (months)							
Original Loan Amount \$ Monthly Repa		ayment \$ Balance Owing \$			Current Interest Rate					
Investment Property Mortgage Details										
Financier			Original Terms (months)							
Original Loan Amount \$ Monthly Repayment \$		ayment \$	Balance Owing \$	Balance Owing \$ Current Interest Rate						

Other Car Loan										
Financier				Monthly Repayment \$						
Original Loan Amount \$				Balar	Balance Owing \$					
Personal Loan										
Financier				Monthly Repayment \$						
Original Loan Amount\$			Balance Owing \$							
Credit Card Financier		Balance C	Balance Owing		Credit Limit					
1.		\$	\$		\$		\$			
2.		\$	\$		\$					
3.		\$	\$		\$					
G. EMERGENCY CONTACTS (that do not live at your address or the same address)										
Primary Contact	First Name		Surname			Phone Number				
Address										
Suburb		State	State			Postcode				
Relationship	Email	Email								
Secondary Contact	econdary Contact First Name		Surname			Phone Number				
Address										
Suburb		State	State			Postcode				
Relationship		Email	Email							
H. DIRECT DEBIT (please nominate your bank account for monthly loan repayment direct debit)										
Name:	Name: Bank:						Account Number:			
I. SUPPORTING DOCUMENTATION (please attached the following documents to your application)										
Financial Statements - Profit & Loss or Entity Tax Return				☐ ATO Tax Agent Portal Report*						
☐ Business Activity Statement*					90-day Bank Statement*					
☐ Medicare Cards (front & back) of applicant & directors				☐ Driver Licences (front & back) of applicant & directors						
Rates notices, rental agreements, or statements				Your last 3 months' payslips with year to date (YTD) income noted						
If you aren't able to provide this, please speak to your Business Manager about alternatives. *Supporting documents may be required.										
Lodgement of this form: This form with all required attachments can be lodged by email to <a href="Scooper@lexusofblackburn.com.au">SCooper@lexusofblackburn.com.au</a> .										
Signature:				Date:	Date:					